

# METRICS INCOME OPPORTUNITIES TRUST (MOT)

## Unit Purchase Plan – DO NOT SUBSCRIBE

September 2021

On 26<sup>th</sup> August **Metrics Income Opportunities Trust (MOT)** announced its intention to raise additional capital for investment purposes through a Unit Purchase Plan (UPP).

The proposed capital raising follows on from the \$53m private placement that **MOT** conducted from wholesale investors and institutions.

**MOT** is seeking to raise additional capital with the net proceeds to be invested by **Metrics** given what it perceives to be a significant pipeline of transaction opportunities.

Eligible unitholders are able to elect to participate in the offer and can apply for up to A\$30,000 (minimum application amount is \$2,500) worth of units without incurring brokerage, commissions or other transaction costs.

Unit parcel sizes available are \$2,500, \$5,000, \$7,500, \$10,000, \$12,500, \$15,000, \$20,000, \$25,000 or a maximum of \$30,000.

In accordance with the applicable laws the offer may be subject to a scale back should the responsible entity deem it necessary.

The UPP issue price will be \$2.03 per unit which represents a 1.5% discount to yesterday's closing price of \$2.06.

The net tangible asset value (NTA) of **MOT** units today is \$2.0316.

The UPP offer price does not provide investors with any material discount and we recommend NOT SUBSCRIBING.

**We DO NOT believe the discount warrants participation and recommend you DO NOTHING.**

## What to do?

**PRIME recommend you DO NOTHING**

The offer price does not represent a compelling discount to the current market price or **MOT's** underlying NTA.

## Timetable

Event	Date
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Record Date for eligibility	Wednesday, 25 <sup>th</sup> August 2021
UPP Opening Date	Monday, 6 <sup>th</sup> September 2021
<b>UPP Closing Date</b>	<b>Thursday, 30<sup>th</sup> September 2021</b>
Issue of UPP Securities	Tuesday, 5 <sup>th</sup> October 2021
UPP Securities expected to commence trading on ASX	Wednesday, 6 <sup>th</sup> October 2021

Source: MOT Unit Purchase Plan Announcement – 6<sup>th</sup> September 2021

## How to participate

If you do not wish to participate, you do not need to do anything.

However, **if you wish to discuss this further or to participate in the offer, please contact your adviser.**

If you have any queries or would like to speak with us regarding the above, please contact your Financial Adviser or Client Services on 1800 064 959.

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Yours sincerely,

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