



Prime SMSF Solutions vs. Traditional Outsourcing

Selecting an outsourcing partner is more than just a price. Our SMSF solution is superior in every way to the average annual outsourcing option.

	Prime SMSF Solution	Other Annual Outsourcing Providers
Provides a complete white-label solution	✓	—
Provides daily online reporting via pc, mobile phone or tablet	✓	—
Manage your TBAR obligations and reporting on your behalf	✓	—
Replaces the need to have SMSF Specialists inhouse as we manage all aspects of your SMSF client base and compliance	✓	—
Prepares and manages your workflow throughout the year	✓	—
Manages and attends to audit queries	✓	—
Manages lodgment deadlines and follow up clients for outstanding documents	✓	—
Licensed to provide strategic advice if and as required	✓	—
Manages minimum pension requirements and liaise with clients where appropriate to satisfy compliance requirements	✓	—
Has the expertise to contact your clients under your brand/business details to manage all aspects of SMSF via phone or email	✓	—
Can utilise digital signing for distribution, signing and collection of year-end under your brand	✓	—
Proactively identifies and highlights strategic opportunities to you	✓	—
Provides a designated Client Manager to handle any compliance or technical queries on a day to day basis	✓	—
Price includes software	✓	—
Price provides you a fixed margin	✓	✓

We revolutionise your SMSF business model, so utilise our expertise and talk to us today about what we can do for you.

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