

**PRIME FINANCIAL GROUP LIMITED  
ABN 70 009 487 674  
AND CONTROLLED ENTITIES**

**FINANCIAL INFORMATION  
FOR THE YEAR ENDED 30 JUNE 2015  
PROVIDED TO THE ASX UNDER LISTING RULE 4.3A**

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## Appendix 4E Preliminary Final Report

Name of entity

Prime Financial Group Ltd

ABN or equivalent company reference:

70 009 487 674

### 1. Reporting period

Report for the financial year ended 30 June 2015

Previous corresponding period is  
the financial year ended 30 June 2014

### 2. Results for announcement to the market

Revenues from ordinary activities	<b>down</b>	<b>2%</b>	<b>to</b>	<b>10,148,902</b>
Profit (loss) from ordinary activities after tax attributable to members	<b>down</b>	<b>879%</b>	<b>to</b>	<b>(20,489,497)</b>
Net profit (loss) for the period attributable to members	<b>down</b>	<b>879%</b>	<b>to</b>	<b>(20,489,497)</b>

<b>Dividends</b>	Amount per security	Franked amount per security
Interim dividend	<b>0.40 cents</b>	<b>0.40 cents</b>
Final dividend	<b>0.40 cents</b>	<b>0.40 cents</b>
Record date for determining entitlements to the dividend	<b>29<sup>th</sup> September 2015</b>	
Payment date for Final dividend	<b>27<sup>th</sup> October 2015</b>	

For further details – please refer to the Directors Report in the Prime Financial Group Ltd Annual Report for the 12 month period to 30 June 2015.

**3. Income Statement**

Refer to the Prime Financial Group Ltd Annual Report for the 12 month period to 30 June 2015.

**4. Balance Sheet**

Refer to the Prime Financial Group Ltd Annual Report for the 12 month period to 30 June 2015.

**5. Statement of Cash Flows**

Refer to the Prime Financial Group Ltd Annual Report for the 12 month period to 30 June 2015.

**6. Dividends**

	<b>Date of payment</b>	<b>Total amount of dividend</b>
Interim dividend – year ended 30 June 2015	29 <sup>th</sup> April 2015	0.40 cents
Final dividend – year ended 30 June 2015	27 <sup>th</sup> October 2015	0.40 cents

**Amount per security**

	<b>Amount per security</b>	<b>Franked amount per security at % tax</b>
<b>Total dividend:</b> Current year	0.80 cents	100%
Previous year	0.80 cents	100%

**Total dividend on all securities**

	<b>Current period \$A'000</b>	<b>Previous corresponding Period - \$A'000</b>
Ordinary securities	\$1,420	\$1,578
<b>Total</b>	<b>\$1,420</b>	<b>\$1,578</b>

7. **Statement of retained earnings –**

	<b>Consolidated Entity</b>		<b>Parent Entity</b>	
	<b>2015</b>	<b>2014</b>	<b>2015</b>	<b>2014</b>
	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>
Balance at the beginning of year	(725,907)	(1,208,385)	(10,826,943)	(8,655,663)
Total comprehensive income for the year	(20,489,497)	2,630,074	(664,050)	(593,405)
Total available for appropriation	(21,215,404)	1,421,689	(11,490,993)	(9,249,068)
Dividends paid	(1,419,666)	(1,577,875)	(1,419,666)	(1,577,875)
Transactions with non-controlling interests	(650,364)	(569,721)	-	-
Balance at end of year	<u>(23,285,434)</u>	<u>(725,907)</u>	<u>(12,910,659)</u>	<u>(10,826,943)</u>

8. **Net tangible assets per security**

	<b>Current period</b>	<b>Previous corresponding period</b>
Net tangible asset backing per ordinary security	<b>3.6 cents</b>	7.9 cents

9. **Details of associates**

<b>Name of associate</b>	<b>%Securities held</b>
Bstar Pty Ltd	15%
Hughes O’Dea Corredig Pty Ltd	50%
MPR Group Pty Ltd	10%
Pacifica Pty Ltd	35%
Rothsay Accounting Services Pty Ltd	30%
Rundles Prime Pty Ltd	50%
Wynn & Bennett Pty Ltd	50%

**Aggregate share of profits (losses) of associates**

	<b>2015</b>	<b>2014</b>
	<b>\$</b>	<b>\$</b>
<b>Group’s share of associates:</b>		
Profit (loss) from ordinary activities before tax	<b>1,799,255</b>	<b>1,831,310</b>
Income tax on ordinary activities	-	-
<b>Net profit (loss) from ordinary activities after tax</b>	<b>1,799,255</b>	<b>1,831,310</b>
Adjustments	-	-
<b>Share of net profit (loss) of associates</b>	<b>1,799,255</b>	<b>1,831,310</b>

**10. Significant information relating to the entity's financial performance and financial position.**

The 2015 loss from ordinary activities after tax attributable to members includes an impairment charge of \$23,191,192.

Please refer to the Directors Report and Financial Report within Prime Financial Group Ltd's Annual Report for the 12 month period to 30 June 2015.

**11. The financial information provided in the Appendix 4E is based on the annual financial report, which has been prepared in accordance with Australian accounting standards.**

**12. Commentary on the results for the period**

The consolidated loss after income tax attributable to the members of the Company was \$20,489,497 (2014: Profit of \$2,630,074).

	<b>2015</b>	<b>2014</b>
Basic Earnings Per Share	<b>(14.1)</b>	1.8
Diluted Earnings Per Share	<b>(14.1)</b>	1.8

For further details, please refer to Prime Financial Group Ltd's Annual Report for the 12 month period to 30 June 2015.

**13. Audit of the financial report**

- The financial report has been audited

**14. The audit has been completed**

- The financial report is not subject to audit dispute or qualification.