

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Prime Financial Group Ltd	70 009 487 674

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On market
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Details of all shares bought back

2	Number of shares bought back	1,300,000
3	Total consideration paid or payable for the shares	\$166,276.65
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$0.14 date: 7 October 2011 lowest price: \$0.11 date: 9 December 2011

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 12 September 2013
(Company secretary)

Print name: Campbell Kennedy

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